

THIS DOCUMENT IS IMPORTANT. IF YOU ARE UNCLEAR ABOUT THE CONTENTS OF THIS DOCUMENT YOU SHOULD CONSULT A PROFESSIONAL FINANCIAL ADVISER.

**Addendum to the  
Offering Document  
Dated 7 July 2015**

relating to the

**KHG  
DIVERSIFIED  
INCOME  
PORTFOLIO**

**This document is dated 23 November 2015**

This document is to be read solely in conjunction with the Supplementary Offering Document for the KHG Diversified Income Portfolio (the “**Portfolio**”) of KHG Funds PLC (the “**Fund**”) dated 7 July 2015 (the “**Supplementary Offering Document**”). The Supplementary Offering Document is amended from the date of this addendum as follows:

<b>Page</b>	<b>Amendment</b>
<i>Executive Summary – page 3 – Service Providers</i>	The reference to Moore Stephens is deleted and is replaced with the words: “ <i>PricewaterhouseCoopers LLC</i> ”.
<i>Executive Summary – page 3 – Service Providers</i>	The references to the Isle of Man Financial Supervision Commission are deleted and are replaced with the words: “ <i>the Isle of Man Financial Services Authority</i> ”.
<i>Charges and Expenses – page 14 - Periodic Management Charge</i>	The following words are deleted:  “ <i>for the year ending 5<sup>th</sup> December 2015</i> ”.