

THIS DOCUMENT IS IMPORTANT. IF YOU ARE UNCLEAR ABOUT THE CONTENTS OF THIS DOCUMENT YOU SHOULD CONSULT A PROFESSIONAL FINANCIAL ADVISER.

**Addendum to the  
Offering Document  
Dated 7 July 2015**

relating to the

**KHG BALANCED  
PORTFOLIO**

a group of Sub-classes of  
**KHG Funds PLC**

(a company incorporated in the Isle of Man under the Companies Act 2006)

This document is dated 15 September 2016

This document is to be read solely in conjunction with the Supplementary Offering Document for the KHG Balanced Portfolio (the “**Portfolio**”) of KHG Funds PLC (the “**Fund**”) dated 7 July 2015 (the “**Supplementary Offering Document**”). The Supplementary Offering Document is amended from the date of this addendum as follows:

<b>Page</b>	<b>Amendment</b>
<i>Executive Summary – page 3 – Service Providers</i>	The following words are deleted:  <i>“The Fiduciary Custodian of the Fund is Royal Bank of Canada (Channel Islands) Limited, which is licensed by the Guernsey Financial Services Commission, inter alia, to act as fiduciary custodian to funds of this type.”</i>  The deleted words are replaced with the following:  <i>“The Fiduciary Custodian of the Fund is Capita Trust Company (Jersey) Limited, which is licensed by the Jersey Financial Services Commission, inter alia, to act as fiduciary custodian to funds of this type.”</i>
<i>Executive Summary – page 3 – Service Providers</i>	The reference to Moore Stephens is deleted and is replaced with the words, “ <i>PriceWaterhouseCoopers LLC</i> ”.
<i>Executive Summary – page 3 – Service Providers</i>	The references to the Isle of Man Financial Supervision

	Commission are deleted and are replaced with the words, “ <i>the Isle of Man Financial Services Authority</i> ”.
<i>Charges and Expenses – page 14 - Periodic Management Charge</i>	The following words are deleted:  “ <i>for the year ending 5<sup>th</sup> December 2015</i> ”
<i>Charges and Expenses – page 14 - Custody Fees</i>	The following words are deleted:  “ <i>Accrues from day-to-day, calculated at each weekly determination of the Net Asset Value and payable to the Fiduciary Custodian quarterly in arrears at an annualised rate of 0.075 per cent per annum of the most recent determination of the Net Asset Value of all of the Sub-classes in the Portfolio on a Single Price Basis subject to an annual minimum of GBP 5,352 that will apply with effect from 1 April 2014. The minimum annual fee is subject to annual adjustment in line with the movement of the Guernsey Retail Price Index which will be reviewed in line with the calendar year end of the Fund.</i> ”  The deleted words are replaced with the following:  “ <i>Accrues from day-to-day, calculated at each weekly determination of the Net Asset Value and payable to the Fiduciary Custodian monthly in arrears at an annualised rate of 0.03 per cent per annum of the most recent determination of the Net Asset Value of all of the Sub-classes in the Portfolio on a Single Price Basis subject to an annual overall minimum of GBP20,000 in total for the Fund. The Fiduciary Custodian’s Charge will be apportioned to each Portfolio based on its respective Net Asset Value as a proportion of the Net Asset Value of the Fund</i> ”.